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15	UNITED STATES D	
15 16	UNITED STATES DE DISTRICT OF	
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16 17	In Re:	
16	In Re: NEW CAL NEVA LODGE, LLC,	NEVADA Case No: 3:17-cv-00636-RCJ
16 17	In Re:	NEVADA
16 17 18	In Re: NEW CAL NEVA LODGE, LLC,	NEVADA Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of
16 17 18 19	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company; Debtor	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49
16 17 18 19 20 21	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company;	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49 DECLARATION OF FRANK J. WRIGHT IN SUPPORT OF HALL
16 17 18 19 20 21 22	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company; Debtor HALL CA-NV, LLC, a Texas Limited-Liability Company,	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49 DECLARATION OF FRANK J. WRIGHT IN SUPPORT OF HALL CA-NV, LLC'S CERTIFICATE OF
16 17 18 19 20 21 22 23	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company; Debtor HALL CA-NV, LLC, a Texas Limited-Liability Company, Appellant,	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49 DECLARATION OF FRANK J. WRIGHT IN SUPPORT OF HALL CA-NV, LLC'S CERTIFICATE OF COMPLIANCE WITH
16 17 18 19 20 21 22 23 24	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company; Debtor HALL CA-NV, LLC, a Texas Limited-Liability Company,	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49 DECLARATION OF FRANK J. WRIGHT IN SUPPORT OF HALL CA-NV, LLC'S CERTIFICATE OF
16 17 18 19 20 21 22 23	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company; Debtor HALL CA-NV, LLC, a Texas Limited- Liability Company, Appellant, vs. LAWRENCE INVESTMENT, LLC;	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49 DECLARATION OF FRANK J. WRIGHT IN SUPPORT OF HALL CA-NV, LLC'S CERTIFICATE OF COMPLIANCE WITH
16 17 18 19 20 21 22 23 24	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company; Debtor HALL CA-NV, LLC, a Texas Limited- Liability Company, Appellant, vs. LAWRENCE INVESTMENT, LLC; OFFICIAL COMMITTEE OF	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49 DECLARATION OF FRANK J. WRIGHT IN SUPPORT OF HALL CA-NV, LLC'S CERTIFICATE OF COMPLIANCE WITH
16 17 18 19 20 21 22 23 24 25	In Re: NEW CAL NEVA LODGE, LLC, A Nevada Limited-Liability Company; Debtor HALL CA-NV, LLC, a Texas Limited- Liability Company, Appellant, vs. LAWRENCE INVESTMENT, LLC;	Case No: 3:17-cv-00636-RCJ US Bankruptcy Court, District of Nevada Case No: BK-16-51282-gwz Appeal Ref. No.: 17-49 DECLARATION OF FRANK J. WRIGHT IN SUPPORT OF HALL CA-NV, LLC'S CERTIFICATE OF COMPLIANCE WITH
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STATE OF TEXAS COUNTY OF DALLAS

BEFORE ME, the undersigned authority, on this day personally appeared Frank J. Wright, who under oath, deposed and said:

- 1. "My name is Frank J. Wright. I am the attorney for Hall CA-NV, LLC ("Hall").
- 2. I have personal knowledge of the facts set forth in this Declaration.
- 3. On October 25, 2017 the Court granted the motion of Hall to stay the Order Confirming First Amended Plan of Liquidation for New Cal-Neva Lodge, LLC Jointly Proposed by Lawrence Investments, LLC and the Official Committee of Unsecured Creditors Dated August 16, 2017 ("Confirmation Order") and Order Conditionally Granting Motion to Approve Non-Material Plan Modification Hall ("Plan Modification Order") pending appeal. The Court conditioned the continuance of the stay upon Hall complying with the terms of a supersedeas bond as required by the Court on the record.
- 4. The Court ordered the preparation of an expedited transcript of the hearing on October 25, 2017. The transcript is not yet available and I have been advised it will not be available until next week.
- 5. It is my understanding that Hall was required to agree to the terms of the bond by October 27.
- 6. Hall has circulated a proposed form of Supersedeas Bond Order to counsel that appeared at the hearing and endeavored to address their comments. The form of that order is attached to the Certificate filed by Hall.
- 7. Hall has inquired as to the current amount due to Capital One Bank and the monthly payments but has been advised that since the loan was in the process of foreclosure those amounts cannot be provided by phone but only in writing. Hall has not yet received the

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final amounts but has used the last known amounts as approximate amounts in the form of the order. Hall is fully prepared to comply with the terms of the bond required by the Court 8. upon entry of the Supersedeas Bond Order. FURTHER, AFFIANT SAYETH NOT. SWORN TO AND SUBSCRIBED BEFORE ME by Frank J. Wright on this 214k day of October 2017, to certify which witness my hand and seal of office. PUBLIC in and for the State of TEXAS IMELDA V. ARAYATA Notary Public State of Texas !D # 11336529 Comm. Expires 8/28/2018

CERTIFICATE OF SERVICE 1 I the undersigned, hereby certify that on the 27th day of October, 2017, the 2 foregoing document was served on all parties consenting to electronic service in this case 3 via the Court's CM/ECF system of the District Court. 4 /s/Frank J. Wright Frank J. Wright 5 6 The foregoing document has been delivered by other means to: 7 Eric Goldberg 8 DLA Piper LLP (US) Suite 400 North Tower 2000 Avenue of the Stars Los Angeles, CA 90067 10 11 John Fiero PACHULSKI STANG ZIEHL & JONES LLP 12 150 California Street, 15th Floor San Francisco, CA 94111 13 14 Paul Wassgren DLA Piper LLP(US) 15 Suite 400 North Tower 2000 Avenue of the Stars 16 Los Angeles, CA 90067 17 Shirley Cho 18 PACHULSKI STANG ZIEHL & JONES LLP 150 California Street, 15th Floor 19 San Francisco, CA 94111 20 21 22 23 24 25

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